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VITAMIN 01

Vitamin E export prices have risen above USD 9.00/KG, with limited lots quoted as high as USD 9.50/KG. Major producers remain off-market, while low inventories and active spot buying continue to tighten supply. Prices are expected to rise further in the near term. International buyers are advised to secure supply early and prioritize availability over price.

AMINO ACID 02

- Arginine producer quotations have increased to USD 2.58–2.64/KG, with market transactions around USD 2.64–2.77/KG. Prices are expected to edge higher in the near term.
- Isoleucine transaction prices have risen to USD 2.97–3.10/KG, supported by active downstream replenishment and tight supply. Major producers have orders scheduled through September and October, and the market is expected to remain firm with moderate fluctuations.

API 03

- Amoxicillin producer quotations remained stable, while downstream demand was moderate. Current market prices are around USD 22.45–23.11/KG, with the market expected to remain weak but stable in the near term.
- ABA CHEM announced plans to raise up to USD 124.78 million through a private A-share offering. The funds will support several projects, including high-end pharmaceutical intermediates, API production capacity expansion, a Regorafenib and SERD inhibitor project, an R&D center, and working capital.

FOOD ADDITIVE 04

The European Commission is working toward establishing harmonized maximum levels for vitamins and minerals in food supplements and fortified foods across the EU. If adopted, the legislation would replace the current fragmented national limits with unified EU-wide standards. The Commission is expected to publish a draft for public consultation in Q3 2026, with adoption currently targeted for Q1 2028.

Reported by Candice,Shea and Sharon